

NEW JERSEY ECONOMIC DEVELOPMENT AUTHORITY
BRRAG TAX CREDIT CERTIFICATE TRANSFER PROGRAM APPLICATION
 (As authorized by the Business Retention and Relocation Assistance Act, P.L. 2004, c. 65)

PRIVATE FINANCIAL ASSISTANCE FORM – [FORM 5]

Pursuant to applicable law, the private financial assistance received from the BRRAG Tax Credit Certificate Transfer Program (Program) must be used by the Selling Business to fund expenses incurred or that will be incurred in connection with the operation of the business in the State, including but not limited to, the expenses of fixed assets, such as the construction and acquisition and development of real estate, materials, start-up, tenant fit-out, working capital, salaries, research and development expenditures and any other expenses determined by the Chief Executive Officer to be necessary to carry out the purposes of the Business Retention and Relocation Assistance Act.

Specify in detail how the company will expend the private financial assistance for the operation of the company in accordance with the above:

EXPENDITURE	ESTIMATED AMOUNT
Construction, Acquisition and Development of Real Estate	\$ _____
Materials	\$ _____
Start-up	\$ _____
Tenant fit-out	\$ _____
Working capital	\$ _____
Salaries	\$ _____
Research and development	\$ _____
Other (please specify)	\$ _____
*TOTAL	\$ _____

DATE: _____ BY: _____
 (1/18/08) Name _____
 Title _____
 Selling Company Name _____

* Total should equal the selling price of the tax credits listed on the Buying Business Information Sheet.