

**NEW JERSEY ECONOMIC DEVELOPMENT AUTHORITY**  
**SPECIAL MEETING AGENDA**  
**July 30, 2012 @ 2PM**  
**EDA Board Room - 36 West State Street, Trenton**

1. **NOTICE OF PUBLIC MEETING**
2. **ROLL CALL**
3. **BOND PROJECTS**

**ITEM:** NJEDA/Cigarette Tax Revenue Refunding Bonds - Post Issuance Tax Compliance

**REQUEST:** To approve the Resolution authorizing the Chief Executive Officer or her designee to develop, in consultation with Bond Counsel, the State Attorney General, the Office of Public Finance and the State Treasurer's Office, adopt on behalf of the Authority, and amend from time to time post issuance tax compliance procedures as required by the Code and the regulations promulgated thereunder with respect to the Bonds or any future bonds issued to refund the Bonds, authorizing the Chief Executive Officer of the Authority to appoint a Tax Compliance Officer for the Authority with respect to the Bonds, which may be the Chief Executive Officer, and authorizing any of the Chairman, Vice Chairman, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, Director, or any other officer of the Authority with the power to execute contracts pursuant to delegated authority to take any additional actions which are necessary or desirable to achieve the purposes of the resolution, including without limitation the entry into a memorandum of understanding or other arrangement with the State, upon advice of Bond Counsel and the State Attorney General.

**ITEM:** NJEDA/School Facilities Construction Bonds

**REQUEST:** To approve the adoption of the Twenty-Ninth Supplemental School Facilities Construction Bond Resolution (the "Twenty-Ninth Supplemental Resolution") authorizing the issuance of one or more series of the 2012 Series Bonds in the amount not to exceed \$161,880,000, 2012 Series Notes in the amount not to exceed \$238,120,000 and 2012 Refunding Bonds in the amount not to exceed \$25,000,000 (for total aggregate amount not to exceed \$425,000,000). The 2012 Series Obligations will be secured by the State Contract with the State Treasurer dated March 21, 2001 (as amended by Amendment No.1 to the State Contract dated April 22, 2010, to implement the funding provisions of the 2008 Amendment to the Educational Facilities Act). Payments will be directly remitted by the State Treasurer to pay the debt service on the School Facilities Construction Bonds and Notes subject to appropriation by the State Legislature for this purpose.

**ITEM:** NJEDA/School Facilities Construction Qualified Zone Academy Bonds – 2001 Series B and 2003 Series E, Collateralization of Escrow Fund Forward Delivery Agreements)

**REQUEST:** To approve the Resolution (1) to provide the Authority’s consent to the delivery of collateral by the Bank to secure its obligations under the Forward Delivery Agreements, (2) to approve the Custody Agreements and to authorize any Authorized Officer to execute the Custody Agreements in substantially the form presented to the Board with such changes as the Authorized Officer may deem advisable on advice of Bond Counsel and the Attorney General, and (3) to authorize such other action as may be necessary or desirable to achieve the purposes of the resolution.

**4. PUBLIC COMMENT**

**5. ADJOURNMENT**