

**NEW JERSEY ECONOMIC DEVELOPMENT AUTHORITY  
SPECIAL MEETING AGENDA  
August 22, 2012 @ 1PM  
EDA Board Room - 36 West State Street, Trenton**

1. **NOTICE OF PUBLIC MEETING**
2. **ROLL CALL**
3. **BOND PROJECTS**

**ITEM:** NJEDA/School Facilities Construction Bonds

**REQUEST:** To approve the adoption of the Amended and Restated Twenty-Ninth Supplemental School Facilities Construction Bond Resolution (the “Amended and Restated Twenty-Ninth Supplemental Resolution”) authorizing the issuance of an additional series of 2012 Series Refunding Bonds in the amount not to exceed \$25,000,000 to be directly purchased by RBC Capital Markets, LLC. The direct purchase of the bonds will not require an offering statement and other State disclosure or a bond rating. RBC Capital Markets, LLC has agreed to structure the direct purchase bond as a short term instrument (with a maturity in 75 days or less) at an agreed taxable rate of interest not to exceed 1.00%. Thereafter, the original plan of finance will proceed and the 2012 Series Obligations will be issued through a public offering in September 2012, together with another series of 2012 Refunding Bonds, the proceeds of which would be used to call and retire the direct purchase bond held by RBC Capital Markets, LLC.

4. **PUBLIC COMMENT**
5. **ADJOURNMENT**